



SHADY SIDE

A C A D E M Y

Founded in 1883, Shady Side Academy has set the standard for educational excellence in Pittsburgh for more than 130 years. From its humble beginnings in a one-room schoolhouse, to expanding to four extraordinary campuses around the Pittsburgh area, Shady Side's institutional mission to challenge students to think expansively, act ethically and lead responsibly, remains stronger than ever.

Just as the Academy's founding in 1883 laid the groundwork for today's achievements, support of dedicated donors who plan for Shady Side through their estates ensures tomorrow's continued success.

The Semper Society recognizes donors who have made a commitment to Shady Side through planned or deferred gifts in the form of:

- A bequest in a will or living trust
- Designating Shady Side Academy as the beneficiary of a retirement plan
- A charitable trust
- A charitable gift annuity
- A gift of a life insurance policy
- A remainder interest in a home or farm

Member benefits include:

- Certificate of honor from Shady Side Academy
- Acknowledged on the Semper Society donor website and other promotional materials
- Invitations to special events

We hope you will consider joining the select group of people who have distinguished themselves as members of the Semper Society by making a planned gift. Plus, be a part of the Campaign for Shady Side by helping the School reach the targeted goal of 50 new planned giving commitments during the campaign.

Letter of Testamentary Intent

To become a member of the Semper Society, please complete the attached Letter of Testamentary Intent to make your planned gift commitment to the Shady Side Academy.

I / We intend to benefit Shady Side Academy to support

My/Our gift will be:

\$ _____

Or

_____ % of my/our estate; my/our estate is currently estimated at \$ _____

My/Our gift will be made through: (check all that apply)

_____ bequest

_____ trust

_____ life insurance policy

_____ other planned giving arrangement _____

This document does not create a binding agreement; however, Shady Side requests that it be informed of any relevant change to this estate plan in the future.

Should the fulfillment of the purpose of this gift become no longer possible, as determined by the Board of Trustees and the President of Shady Side Academy, then this gift shall be used for the purpose most in keeping with the special interest described above.

Signature	Date	Date of Birth
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Signature	Date	Date of Birth
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Letter of Testamentary Intent

I / We would like for my /our name[s] to appear on the *Semper Society* certificate of membership as follows:

Name (*please print*)

Graduation Year

Name (*please print*)

Graduation Year

_____ I / We grant _____ do not grant permission for Shady Side Academy to use my/our **name** on lists of the *Semper Society* members appearing in the School's publications, promotional materials and news releases.

_____ I / We grant _____ do not grant permission for Shady Side Academy to use my/our **gift amount** on lists of the *Semper Society* members appearing in the School's publications, promotional materials and news releases.

_____ I / We prefer to remain anonymous, but I/we would like to receive a *Semper Society* certificate.